

*Government of Guam Retirement  
Fund*

***MEMBERS' AND BENEFITS  
COMMITTEE***

*October, 2007*  
***END OF MONTH REPORT***



**George A. Santos**  
Members' & Benefits Committee, Chairman

**Katherine T.E. Taitano**  
Members' & Benefits Committee, Vice-Chairperson

**Gerard A. Cruz**  
Trustee

November 16, 2007

**MEMORANDUM**

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Chairman, Members' and Benefits Committee  
Government of Guam Retirement Fund

**SUBJECT:** October, 2007 - End of Month Report

Please find attached the Members' and Benefits Committee's October, 2007 End of Month Report. This report accurately highlights the significant activities and action items reviewed and administered to during the October period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

**GEORGE A. SANTOS**





I. TOTAL MEMBERS SERVED:

A. No. of Active Members

1.	Defined Benefits	4,063	
2.	Defined Contributions	<u>6,764</u>	

10,827

B. No. of Retirees

1.	Defined Benefits	6,874	
2.	Defined Contributions	<u>187</u>	

7,061

17,888

II. TOTAL STAFFING:

A. Benefit Services Department

1.	Budget 2007	13	
	Actual		10

10

B. Members' Services Division

1.	Budget 2007	10	
	Actual		6

6

III. TOTAL CASES PENDING

A.	Section 8119 Applicants Pre 10/01/81	20/25/60	
	Section 8120 Applicants Post 10/01/81	25/30/60	
	Section 8120.1 Applicants Post 08/22/84	25/30/65	
1.	Age Retirement		
	A. Regular	1	
	B. ERIP	0	
	C. Optional	1	2
2.	Service Retirement		
	A. Regular	9	
	B. ERIP	0	9
B.	Section 8123 Applicants Medical Disability		9
C.	Section 8126 Applicants Medical Disability Appeals		1
D.	Section 8130 Applicants Deferred Age		2
E.	Section 8134 Applicants		
	(a) Surviving Spouse		6
	(a).3 Minor Children		0
	(a) 4C Disabled Adult Survivor		0
F.	New Retirees	(Nos. 1163- 1216)	54

**TOTAL CASES REVIEWED** 83

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of October 17, 2007 and continuing meetings thereafter the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### Members' and Benefits Retirement Applicants

#### A. SECTION 8119, 8120, 8120.1

##### 1. Optional Retirement Applicant (§8120 after 10/01/81)

a. Name: Robert L. Crisostomo  
Date of Birth:  
Department: Guam Power Authority  
Length of Service: 27 Years 07 Months 00 Days  
Service Factor: 27.583  
Average Annual Salary: \$90,977.39  
Annual Annuity: \$35,348.64  
Percentage Earned: 38.854313  
Effective Date: September 16, 2007

##### 2. Age Retirement Applicants (§8119. Prior to 10/01/81)

a. Name: Elnora B. Sicad  
Date of Birth:  
Department: Agency for Human Resource Development  
Length of Service: 23 Years 10 Months 15 Days  
Service Factor: 23.875  
Average Annual Salary: \$41,288.70  
Annual Annuity: \$22,579.68  
Percentage Earned: 54.687311  
Effective Date: December 16, 2006

3. Service Retirement Applicant (§8119. Prior to 10/01/81)

a. Name: Anthony R. Aguon\*  
Date of Birth:  
Department: Public Works  
Length of Service: 25 Years 04 Months 00 Days  
Service Factor: 25.333  
Average Annual Salary: \$42,431.05  
Annual Annuity: \$24,751.20  
Percentage Earned: 58.332753  
Effective Date: August 01, 2007

(\*This retiree was presented at the 09/19/07 M&B Committee Meeting - adjustment made due to non-payment of military credit\*)

b. Name: Herominiano Delos Santos  
Date of Birth:  
Department: Guam Community College  
Length of Service: 33 Years 09 Months 00 Days  
Service Factor: 33.750  
Average Annual Salary: \$118,162.99  
Annual Annuity: \$ 93,791.76  
Percentage Earned: 79.374904  
Effective Date: June 16, 2007

c. Name: Arnold J. Duarte  
Date of Birth:  
Department: Office of the Public Auditor  
Length of Service: 26 Years 09 Months 00 Days  
Service Factor: 26.750  
Average Annual Salary: \$57,912.12  
Annual Annuity: \$35,833.20  
Percentage Earned: 61.875130  
Effective Date: May 26, 2007



- d. Name: Thelma M. Maquera  
Date of Birth:  
Department: Guam Public School System  
Length of Service: 31 Years 04 Months 15 Days  
Service Factor: 31.375  
Average Annual Salary: \$70,995.70  
Annual Annuity: \$52,137.36  
Percentage Earned: 73.437349  
Effective Date: July 07, 2007
- e. Name: Joyce K. McCauley  
Date of Birth:  
Department: University of Guam  
Length of Service: 31 Years 10 Months 15 Days  
Service Factor: 31.875  
Average Annual Salary: \$85,234.88  
Annual Annuity: \$63,659.76  
Percentage Earned: 74.687451  
Effective Date: October 16, 1994
- f. Name: Robert S. Mendiola  
Date of Birth:  
Department: Guam Police Department  
Length of Service: 28 Years 03 Months 15 Days  
Service Factor: 28.291  
Average Annual Salary: \$50,271.33  
Annual Annuity: \$33,042.00  
Percentage Earned: 65.727324  
Effective Date: June 01, 2006

- g. Name: Henry C. Schilling, III  
Date of Birth:  
Department: Guam Community College  
Length of Service: 33 Years 06 Months 15 Days  
Service Factor: 33.541  
Average Annual Salary: \$49,039.73  
Annual Annuity: \$38,669.04  
Percentage Earned: 78.852473  
Effective Date: October 12, 2006
- h. Name: May J. Sevilla  
Date of Birth:  
Department: Guam Public School System  
Length of Service: 27 Years 10 Months 15 Days  
Service Factor: 27.875  
Average Annual Salary: \$59,396.47  
Annual Annuity: \$38,422.08  
Percentage Earned: 64.687480  
Effective Date: August 11, 2007
- i. Name: Luisa P. Taitague  
Date of Birth:  
Department: Guam Public Library  
Length of Service: 25 Years 03 Months 15 Days  
Service Factor: 25.291  
Average Annual Salary: \$29,078.13  
Annual Annuity: \$16,931.52  
Percentage Earned: 58.227678  
Effective Date: October 01, 2004

B. SECTION 8123 - DISABILITY RETIREMENT APPLICANTS (For Interview/Review)

1.	Name	Bertha A. Santiago
	Date of Birth	
	Department	Department of Youth Affairs
	Length of Service	16 Years 00 Months 00 Days
	Date of Application	May 30, 2007

C. SECTION 8130 - AGE RETIREMENT APPLICANTS (WITHOUT Survivor Benefits)

a.	Name:	Paul S. Apuron
	Date of Birth:	
	Department:	Guam Fire Department
	Length of Service:	17 Years 08 Months 15 Days
	Service Factor:	17.708
	Average Annual Salary:	\$32,723.67
	Annual Annuity:	\$12,850.56
	Percentage Earned:	39.269922
	Effective Date:	July 01, 2007

b.	Name:	H. Joseph Dobrowolski
	Date of Birth:	
	Department:	Guam Public School System
	Length of Service:	19 Years 01 Month 15 Days
	Service Factor:	19.125
	Average Annual Salary:	\$56,134.38
	Annual Annuity:	\$24,032.64
	Percentage Earned:	42.812693
	Effective Date:	September 15, 2007

D. SECTION 8134 SURVIVING SPOUSE ANNUITY APPLICANTS

1. (a) Surviving Spouse Annuity (a) (Regular §8119. Prior to 10/10/81)

- a. Name: Ignacio M. Asuncion  
Date of Death: September 30, 2007  
Annuity due Decease: \$24,505.92  
Surviving Spouse: Lucia A. Asuncion  
Survivor's Annuity: \$12,252.96  
Percentage Earned: 50%  
Effective Date: September 30, 2007
- b. Name: Thomas S. Chivers  
Date of Death: September 05, 2007  
Annuity due Decease: \$22,494.96  
Surviving Spouse: Judy Ann Chivers  
Survivor's Annuity: \$11,247.60  
Percentage Earned: 50%  
Effective Date: September 05, 2007
- c. Name: Alfred G. Duenas  
Date of Death: September 15, 2007  
Annuity due Decease: \$17,640.48  
Surviving Spouse: Maria F. Duenas  
Survivor's Annuity: \$ 8,820.24  
Percentage Earned: 50%  
Effective Date: September 15, 2007

- |    |                      |                      |
|----|----------------------|----------------------|
| d. | Name:                | Juan T. Mantanona    |
|    | Date of Death:       | August 15, 2007      |
|    | Annuity due Decease: | \$11,314.08          |
|    | Surviving Spouse:    | Patsy D. Mantanona   |
|    | Survivor's Annuity:  | \$ 5,657.04          |
|    | Percentage Earned:   | 50%                  |
|    | Effective Date:      | August 15, 2007      |
|    |                      |                      |
| e. | Name:                | Willie C. McGeathy   |
|    | Date of Death:       | August 14, 2007      |
|    | Annuity due Decease: | \$17,658.96          |
|    | Surviving Spouse:    | Prudenciana McGeathy |
|    | Survivor's Annuity:  | \$ 8,829.60          |
|    | Percentage Earned:   | 50%                  |
|    | Effective Date:      | August 14, 2007      |
|    |                      |                      |
| f. | Name:                | Annie Q. Salas       |
|    | Date of Death:       | September 29, 2007   |
|    | Annuity due Decease: | \$20,708.40          |
|    | Surviving Spouse:    | Thomas T. Salas      |
|    | Survivor's Annuity:  | \$10,354.32          |
|    | Percentage Earned:   | 50%                  |
|    | Effective Date:      | September 29, 2007   |

E. Supplemental Listing of New Retirees and Finalized Retirement Annuities

1163	Name	Joyce K. McCauley
	Date of Birth	
	Department	University of Guam
	Effective Date	October 16, 1994

1164	Name	Julie AP Acfalle
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 04, 2007
1165	Name	May J. Sevilla
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 11, 2007
1166	Name	Prudenciana McGeathy
	Surviving Spouse of	Willie C. McGeathy
	Department	Department of Land Management
	Effective Date	August 14, 2007
1167	Name:	Patsy D. Mantanona
	Surviving Spouse of	Juan T. Mantanona
	Department	Guam Public School System
	Effective Date	August 15, 2007
1168	Name:	Judy Ann Chivers
	Surviving Spouse of	Thomas S. Chivers
	Department	Guam Community College
	Effective Date	September 05, 2007
1169	Name	Robert L. Crisostomo
	Date of Birth	
	Department	Guam Power Authority
	Effective Date	September 16, 2007

1170	Name	H. Joseph Dobrowolski
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 15, 2007
1171	Name	Maria F. Duenas
	Surviving Spouse of	Alfred G. Duenas
	Department	Department of Public Works
	Effective Date	September 15, 2007
1172	Name	Thomas T. Salas
	Surviving Spouse of	Annie Q. Salas
	Department	Guam Public School System
	Effective Date	September 29, 2007
1173	Name	Antonio S. Carbullido
	Date of Birth	
	Department	Public Health & Social Services
	Effective Date	September 29, 2007
1174	Name	Rita Q. Del Rosario
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 29, 2007
1175	Name	Kenneth C. Nauta
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 29, 2007

1176	Name	Lucia A. Asuncion
	Surviving Spouse of	Ignacio M. Asuncion
	Department	Guam Memorial Hospital Authority
	Effective Date	September 30, 2007
1177	Name	Beatrice P. Aquino
	Date of Birth	
	Department	Guam Memorial Hospital Authority
	Effective Date	October 01, 2007
1178	Name	Charles G. Baletto
	Date of Birth	
	Department	Department of Public Works
	Effective Date	October 01, 2007
1179	Name	William G. Baza
	Date of Birth	
	Department	Department of Public Works
	Effective Date	October 01, 2007
1180	Name	Curtis L. Bell
	Date of Birth	
	Department	Public Health & Social Services
	Effective Date	October 01, 2007
1181	Name	Maria M. Benavente
	Date of Birth	
	Department	Guam Public School System
	Effective	October 01, 2007



1182	Name	Annie V. Bermudes
	Date of Birth	
	Department	Guam Memorial Hospital Authority
	Effective Date	October 01, 2007
1183	Name	Maria S. Blas
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1184	Name	Jose S. Calvo
	Date of Birth:	
	Department	Office of the Governor
	Effective Date	October 01, 2007
1185	Name	Catherine A. Cardenas
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1186	Name	David P. Crisostomo
	Date of Birth:	
	Department	University of Guam
	Effective Date	October 01, 2007
1187	Name	Pepito F. Decipulo
	Date of Birth:	
	Department	Port Authority of Guam
	Effective Date	October 01, 2007

1188	Name	Joseph B. Duenas
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1189	Name	Doris A. Fejeran
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1190	Name	Margarita P. Flores
	Date of Birth:	
	Department	Guam Housing & Urban Renewal Authority
	Effective Date	October 01, 2007
1191	Name	Julie Anne M. Gatus
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1192	Name	Juan C. George
	Date of Birth:	
	Department	Guam Power Authority
	Effective Date	October 01, 2007
1193	Name	Joaquin C. Guzman
	Date of Birth:	
	Department	Port Authority of Guam
	Effective Date	October 01, 2007

1194	Name	Linda M. Lizama
	Date of Birth:	
	Department	Dept of Public Health & Social Services
	Effective Date	October 01, 2007
1195	Name	David F.S. Lujan
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1196	Name	Gerard C. Manibusan
	Date of Birth:	
	Department	Guam Power Authority
	Effective Date	October 01, 2007
1197	Name	Justina Marie S. Ortega
	Date of Birth:	
	Department	Guam Memorial Hospital Authority
	Effective Date	October 01, 2007
1198	Name	Anthony J. Palacios
	Date of Birth:	
	Department	Guam Police Department
	Effective Date	October 01, 2007
1199	Name	Marie C. Palma
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007

1200	Name	Robert SN Pepito
	Date of Birth:	
	Department	Guam Power Authority
	Effective Date	October 01, 2007
1201	Name	Teddy C. Quenga
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1202	Name	Majorie J. Raess
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1203	Name	Delia P San Nicolas
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1204	Name	Jean D. Santos
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1205	Name	Johnny T. Santos
	Date of Birth:	
	Department	Guam Power Authority
	Effective Date	October 01, 2007

1206	Name	Frank G. Santos, Jr.
	Date of Birth:	
	Department	Guam Fire Department
	Effective Date	October 01, 2007
1207	Name	Priscilla T. Taitague
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1208	Name	Carmen J. Tallorin
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 01, 2007
1209	Name	William S. Toves
	Date of Birth:	
	Department	Guam Memorial Hospital Authority
	Effective Date	October 01, 2007
1210	Name	Alvin J. Ulloa
	Date of Birth:	
	Department	Port Authority of Guam
	Effective Date	October 01, 2007
1211	Name	Linda S. Saguid
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 05, 2007

1212	Name	Lourdes R. Fontanilla
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 06, 2007
1213	Name	Robert A. Lukas
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 10, 2007
1214	Name	Virginia B. Chaco
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 11, 2007
1215	Name	Josephine A. Mendiola
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 11, 2007
1216	Name	Gudrun H. Rapues
	Date of Birth:	
	Department	Guam Public School System
	Effective Date	October 11, 2007

V. REVIEW AND FINDINGS

Based on our review and findings during our meetings of October 17, 2007 and continuing meetings thereto, the following application is recommended for **DISAPPROVAL** to the Board of Trustees:

a. Section 8123 (Disability Applicant - For Interview/Review)

1. Name John R. Rapolla  
Date of Birth  
Department Guam Public School System  
Length of Service 15 Years 04 Months 00 Days  
Date of Application June 26, 2007
2. Name Richard C. San Nicolas  
Date of Birth  
Department Guam Public School System  
Length of Service 16 Years 05 Months 00 Days  
Date of Application April 13, 2007

