

***Government of Guam Retirement  
Fund***

***MEMBERS' AND BENEFITS  
COMMITTEE***

***OCTOBER, 2005  
END OF MONTH REPORT***

I. TOTAL MEMBERS SERVED:

A. No. of Active Members

1.	Defined Benefits	4,479	
2.	Defined Contributions	<u>5,723</u>	
			10,202

B. No. of Retirees

1.	Defined Benefits	6,808	
2.	Defined Contributions	<u>129</u>	
			<u>6,937</u>

17,139

II. TOTAL STAFFING:

A. Benefit Services Department

1.	Budget 2005	10	
	Actual		10

B. Members' Services Division

1.	Budget 2005	10	
	Actual		6

III. TOTAL CASES PENDING

A.	Section 8119 Applicants	Pre 10/01/81	20/25/60	
	Section 8120 Applicants	Post 10/01/81	25/30/60	
	Section 8120.1 Applicants	Post 08/22/84	25/30/65	
1.	Age Retirement	A. Regular	11	
		B. ERIP	0	
		C. Optional	2	13
2.	Service Retirement	A. Regular	26	
		B. ERIP	0	26
B.	Section 8123 Applicants	Medical Disability		10
C.	Section 8126 Applicants	Medical Disability Appeals		2
D.	Section 8130 Applicants	Deferred Age		3
E.	Section 8134 Applicants	(a) Surviving Spouse		16
		(a).3 Minor Children		6
		(a)4C Disabled Adult Survivor		0
F.	New Retirees	(Nos. 668-701)		<u>34</u>
		<b>TOTAL CASES REVIEWED</b>		<b>110</b>

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of October 26, 2005, and subsequent meetings thereafter, the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A. SECTION 8123 (Medical Disability Applicant)

a.	Name	Lulu L. Nantin
	Date of Birth	
	Department	Office of the Attorney General
	Length of Service	18 Years 02 Months 15 Days
	Date of Application	June 17, 2005

##### B. SECTION 8130 (Age Retirement applicant without Survivor Benefits)

a.	Name:	Maria P C Flores
	Date of Birth:	
	Department:	Guam Public School System
	Length of Service:	09 Years 03 Months 15 Days
	Service Factor:	9.291
	Average Annual Salary:	\$43,224.52
	Annual Annuity:	\$ 8,032.08
	Percentage Earned:	18.5822306
	Effective Date:	August 13, 2005
b.	Name:	Benito S. Santos
	Date of Birth:	
	Department:	Department of Public Works
	Length of Service:	23 Years 03 Months 15 Days
	Service Factor:	23.291
	Average Annual Salary:	\$39,649.05
	Annual Annuity:	\$21,104.16
	Percentage Earned:	53.2274039
	Effective Date:	January 13, 2004
c.	Name:	John M. Woodard
	Date of Birth:	
	Department:	University of Guam
	Length of Service:	08 Years 00 Months 15 Days
	Service Factor:	8.041
	Average Annual Salary:	\$48,093.53
	Annual Annuity:	\$ 7,734.48
	Percentage Earned:	16.0821632
	Effective Date:	August 02, 2005

C. SECTION 8134 - SURVIVING SPOUSE ANNUITY APPLICANTS

1. Surviving Spouse Annuity (a) (Regular §8119. Prior to 10/10/81)

- a. Name: Prudencio L. Cabedo  
Date of Death: August 27, 2005  
Annuity due Decease: \$16,415.76  
Surviving Spouse: Cresencia E. Cabedo  
Survivor's Annuity: \$ 8,208.00  
Percentage Earned: 50%  
Effective Date: August 27, 2005
- b. Name: Javier Q. Certeza  
Date of Death: August 23, 2005  
Annuity due Decease: \$30,607.92  
Surviving Spouse: Josefina B. Certeza  
Survivor's Annuity: \$15,304.08  
Percentage Earned: 50%  
Effective Date: August 23, 2005
- c. Name: Lewis M. Cortes  
Date of Death: July 30, 2005  
Annuity due Decease: \$10,824.72  
Surviving Spouse: Ruth L. Cortes  
Survivor's Annuity: \$ 5,412.48  
Percentage Earned: 50%  
Effective Date: July 30, 2005
- d. Name: Francisco Q. Cruz  
Date of Death: February 22, 2005  
Annuity due Decease: \$14,818.32  
Surviving Spouse: Suzanne T. Jones-Cruz  
Survivor's Annuity: \$ 7,409.28  
Percentage Earned: 50%  
Effective Date: February 22, 2005
- e. Name: Nicanor C. DeJesus  
Date of Death: August 20, 2005  
Annuity due Decease: \$10,962.48  
Surviving Spouse: Carmencita E. DeJesus  
Survivor's Annuity: \$ 5,481.36  
Percentage Earned: 50%  
Effective Date: August 20, 2005

- f. Name: Pedro G. Gogue  
Date of Death: August 28, 2005  
Annuity due Decease: \$17,950.80  
Surviving Spouse: Rosa L. Gogue  
Survivor's Annuity: \$ 8,975.52  
Percentage Earned: 50%  
Effective Date: August 28, 2005
- g. Name: Rosana Ann M. Munoz  
Date of Death: August 23, 2005  
Annuity due Decease: \$15,759.60  
Surviving Spouse: Joseph T. Munoz  
Survivor's Annuity: \$ 7,879.92  
Percentage Earned: 50%  
Effective Date: August 23, 2005
- h. Name: Edward P. Pereira  
Date of Death: September 13, 2005  
Annuity due Decease: \$18,378.00  
Surviving Spouse: Maria A. Pereira  
Survivor's Annuity: \$ 9,189.12  
Percentage Earned: 50%  
Effective Date: September 13, 2005
- i. Name: Francisco C. Quintanilla  
Date of Death: August 15, 2005  
Annuity due Decease: \$36,717.36  
Surviving Spouse: Josephine S. Quintanilla  
Survivor's Annuity: \$18,358.80  
Percentage Earned: 50%  
Effective Date: August 15, 2005
- j. Name: Jesus S. Rios  
Date of Death: June 11, 2005  
Annuity due Decease: \$31,044.48  
Surviving Spouse: Romina P. Rios  
Survivor's Annuity: \$15,522.24  
Percentage Earned: 50%  
Effective Date: June 11, 2005

- k. Name: Francisco J. Salas  
 Date of Death: September 07, 2005  
 Annuity due Decease: \$20,518.32  
 Surviving Spouse: Pilar B. Salas  
 Survivor's Annuity: \$10,259.28  
 Percentage Earned: 50%  
 Effective Date: September 07, 2005
- l. Name: Charles SA Taitingfong  
 Date of Death: September 17, 2005  
 Annuity due Decease: \$12,484.08  
 Surviving Spouse: Jessica AC Taitingfong  
 Survivor's Annuity: \$ 6,242.16  
 Percentage Earned: 50%  
 Effective Date: September 17, 2005

Surviving Spouse Annuity (a) (§8120. After 10/10/81)

- a. Name: Felipe A. Aguigui  
 Date of Death: July 27, 2005  
 Annuity due Decease: \$13,197.84  
 Surviving Spouse: Carmen R. Aguigui  
 Survivor's Annuity: \$ 6,599.04  
 Percentage Earned: 50%  
 Effective Date: July 27, 2005
- b. Name: Terrence K. Neal  
 Date of Death: March 13, 2005  
 Annuity due Decease: \$20,964.72  
 Surviving Spouse: Aurea B. Neal  
 Survivor's Annuity: \$10,482.48  
 Percentage Earned: 50%  
 Effective Date: March 13, 2005

Surviving Spouse Annuity (a) (§8120.1 After 08/22/84)

- a. Name: Vivencio C. Acan  
 Date of Death: June 29, 2005  
 Annuity due Decease: \$18,397.44  
 Surviving Spouse: Teresa DeJesus Acan  
 Survivor's Annuity: \$ 9,198.72  
 Percentage Earned: 50%  
 Effective Date: June 29, 2005

b. Name: Ann Marie C. Chaffins  
 Date of Death: July 31, 2005  
 Annuity due Decease: \$10,562.16  
 Surviving Spouse: Jon G. Chaffins  
 Survivor's Annuity: \$ 5,281.20  
 Percentage Earned: 50%  
 Effective Date: July 31, 2005

2. Minor Child Survivor Benefits Application (a).3

- a. Christina Lynn R. Manibusan
- b. Gus Anthony Aquiningoc Perez, Joseph Adam Aquiningoc Perez, Robert James Aquiningoc Perez, Collin Luke Aquiningoc Perez
- c. Tiana Louisa Aquiningoc Perez

D. Supplemental Listing of New Retirees and Finalized Retirement Annuities

668	Name Date of Birth Department Effective Date	Ignacia F. Meno  Department of Corrections October 01, 2000
669	Name Date of Birth Department Effective Date	Jose L. Mafnas  Department of Public Works October 01, 2001
670	Name Surviving Spouse of Department Effective Date	Suzanne T. Jones-Cruz Francisco Q. Cruz Guam Public School System February 22, 2005
671	Name Surviving Spouse of Department Effective Date	Romina P. Rios Jesus S. Rios Department of Public Works June 11, 2005
672	Name Surviving Spouse of Department Effective Date	Carmen R. Aguigui Felipe A. Aguigui Guam Police Department July 25, 2005
673	Name Surviving Spouse of Department Effective Date	Ruth L. Cortes Lewis M. Cortes Guam Public School System July 30, 2005



674	Name	John M. Woodard
	Date of Birth	
	Department	University of Guam
	Effective Date	August 02, 2005
675	Name	Evelyn K. Paul
	Date of Birth	
	Department	Department of Revenue & Taxation
	Effective Date	August 03, 2005
676	Name	Jose C. Cruz
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 07, 2005
677	Name	Rosa SM San Nicolas
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 09, 2005
678	Name	Robert C. Cruz
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005
679	Name	Maria PC Flores
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005
680	Name	Marie Andre Martinez
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005
681	Name	Ursula M. Papa
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005
682	Name	Dennis A. Watabayashi
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005

683	Name Date of Birth Department Effective Date	Karen L. Watabayashi  Guam Public School System August 13, 2005
684	Name Surviving Spouse of Department Effective Date	Josephine S. Quintanilla Francisco C. Quintanilla Department of Public Works August 15, 2005
685	Name Date of Birth Department Effective Date	Emma R Perez  Guam Public School System August 16, 2005
686	Name Date of Birth Department Effective Date	Joseph S. Damian  Guam Public School System August 20, 2005
687	Name Surviving Spouse of Department Effective Date	Josefina B. Certeza Javier Q. Certeza Department of Public Works August 23, 2005
688	Name Surviving Spouse of Department Effective Date	Joseph T. Munoz Rosana Ann M. Munoz Guam Public School System August 23, 2005
689	Name Date of Birth Department Effective Date	Julia S. Chargualaf  Mental Health & Substance Abuse August 13, 2005
690	Name Surviving Spouse of Department Effective Date	Cresencia E. Cabedo Prudencio L. Cabedo Guam Community College August 27, 2005
691	Name Surviving Spouse of Department Effective Date	Rosa L. Gogue Pedro G. Gogue Department of Public Works August 28, 2005

692	Name	Catalina C. Roberto
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 01, 2005
693	Name	Annie G. Camacho
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 03, 2005
694	Name	Marlene R. Camacho
	Date of Birth	
	Department	Guam Public School System
	Effective Date	September 03, 2005
695	Name	Maria A. Pereira
	Surviving Spouse of	Edward P. Pereira
	Department	Guam International Airport Authority
	Effective Date	September 13, 2005
696	Name	Pilar B. Salas
	Surviving Spouse of	Francisco J. Salas
	Department	Governor's Office
	Effective Date	September 07, 2005
697	Name	Marie O. McElligott
	Date of Birth	
	Department	Superior Court of Guam
	Effective Date	September 10, 2005
698	Name	Jessica AC Taitingfong
	Surviving Spouse of	Charles SA Taitingfong
	Department	Port Authority of Guam
	Effective Date	September 17, 2005
699	Name	Francisco D. Demafales
	Date of Birth	
	Department	Port Authority of Guam
	Effective Date	October 01, 2005
700	Name	Ralph A. Meyers
	Date of Birth	
	Department	Guam Public School System
	Effective Date	August 13, 2005

701	Name	Maria Victoria Soria
	Surviving Spouse of	Felipe G. Soria
	Department	Guam Public School System
	Effective Date	October 04, 2004

V. REVIEW AND FINDINGS

Based on our review and findings during our meeting of October 26, 2005, the following applications are recommended for **DISAPPROVAL** to the Board of Trustees:

A. SECTION 8123 (MEDICAL DISABILITY APPLICANT)

1.	Name	Richard T. Saville
	Date of Birth	
	Department	Department of Corrections
	Length of Service	13 Years 04 Months 00 Days
	Date of Application	July 14, 2005

VI. REVIEW AND FINDINGS (Correspondences)

1. COR 05-03 RE: Nicolas J. Goetzfridt, University of Guam

Request: Mr. Goetzfridt has submitted a request for subsequent Civil Service credits with reference to his employment with the U.S. Peace Corp.

Service History:

University of Guam February 16, 1978 - October 31, 2005  
(19 Years)

Discussion: The attached legal counsel opinion (Attachment A) is consistent with preceding Board of Trustees decision rendered in the denial to grant service credit claims for U.S. Peace Corps employment to all members whom have submitted credit applications.

Findings: Mr. Goetzfridt is ineligible to receive credit for service in the Armed Forces under Section 8108(b) and credit service Peace Corps service under 4 GCA 8112. Therefore, we recommend **DISAPPROVAL** of this request.

2. COR 05 - 04 RE: Joseph Q. Alvarez (Guam International Airport Authority)

Request: Mr. Alvarez is requesting the Fund's assistance with regards to his allegation of possible document tampering on the Non-Base Option form processed by the Guam International Airport Authority on September 30, 1998.

Service History:

August 22, 1977 to February 04, 1980  
DOE/Public Defender - Refunded contributions

January 18, 1981 to June 05, 1981  
DOE - Member

August 05, 1985 to Present  
Guam International Airport Authority - Member

Discussion: During the enrollment periods for employees to select or change individual non-base options, the employing agencies or departments were the responsible entity in providing option forms and information regarding retirement benefits for opting inclusion. The completed forms and/or personnel actions indicating such option would then be forwarded to the Fund for recordation.

Attached are copies of option forms submitted into Mr. Alvarez's retirement folder:

1. Guam Airport Authority *Notification of Personnel Action #056-RET* dated October 06, 1987 indicating Yes for (I) *Inclusion* with non-base pay.
2. Non-Base Withholding Option Form dated September 30, 1988 indicating check mark on Exclusion box and endorsed by Mr. Alvarez.
3. Guam Airport Authority *Notification of Personnel Action # 058-89* dated October 01, 1988 indicating Yes for (E) *Exclusion*.

Retirement non-base contribution transactions for 1987 and 1988 coincide with the commencement and termination dates of the personnel actions presented.

Mr. Alvarez was advised by the Fund Benefits Specialist that the point of origin is with his employer and present to them his findings concerning the alleged document

tampering on the election form in question. The Airport Authority has purview over this issue and through their discovery of compelling evidence or documents, may warrant such amendments to non-base option.

Findings: An examination of file documents has established that the alleged tampering did not occur at the Fund and we are satisfied with the documents transmitted by the Airport Authority relative to his non-base option selection. Therefore we recommend **DISAPPROVAL** of this request.

3. COR 05-05 RE: Joseph T. Flores (Department of Commerce) Retired

Request: Mr. Flores is requesting that the Fund preclude his voluntary suspension of annuity payments pursuant to the Governor's Circular No. 0223-0001 concerning re-employed Government of Guam retirees and reinstate his retirement annuity benefits.

Service History:

Retired from Department of Commerce on February 28, 1992 with 30 Years 02 Months 00 Days service.

Re-employed with the Bureau of Planning on October 23, 2003 and enrolled into the Defined Contribution Plan.

Discussion: The Governor's circular is explicit in defining as a condition of employment, the suspension of retirement annuity directive in relation to re-employed retirees. Additionally, the provisions set forth in §8121. (b) Title 4, Chapter 8 GCA requires re-employed retirees to suspend annuities and shall be ineligible for readmission to the Defined Benefit Plan.

Findings: Mr. Flores is ineligible to "Double-Dip" and receive two salaries from the Government of Guam under Circular No. 2003-0001 and under Section 8121, GCA. Therefore, we recommend **DISAPPROVAL** of this request.