

*Government of Guam Retirement  
Fund*

***MEMBERS' AND BENEFITS  
COMMITTEE***

***NOVEMBER, 2010 - REPORT***





**George A. Santos**  
Members' & Benefits Committee, Chairman

**Katherine T.E. Taitano**  
Members' & Benefits Committee, Vice-Chairperson

**Antolina S. Leon Guerrero**  
Trustee

November 26, 2010

## MEMORANDUM

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Chairperson, Members' & Benefits Committee,  
Government of Guam Retirement Fund

**SUBJECT:** November, 2010- Report

Please find attached the Members' and Benefits Committee's November, 2010 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the November period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

  
**GEORGE A. SANTOS**

**I. TOTAL MEMBERS SERVED:**

A. No. of Active Members

1.	Defined Benefits	3,502	
2.	Defined Contributions	<u>7,461</u>	

10,963

B. No. of Retirees

1.	Defined Benefits	6,939	
2.	Defined Contributions	<u>309</u>	

7,248

18,211

**II. TOTAL STAFFING:**

A. Benefit Services Department

1.	Budget 2009	13	
	Actual		7

B. Members' Services Division

1.	Budget 2009	9	
	Actual		6



#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of November 10, 2010, the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A. SECTION 8119, 8120, 8120.1

##### 1. Age Retirement Applicant (§8119 prior to 10/01/81)

a.	Name:	Marie V. Halloran
	Date of Birth:	---
	Department:	Department of Education
	Length of Service:	20 Years 05 Months 00 Days
	Service Factor:	20.416
	Average Annual Salary:	\$62,497.79
	Annual Annuity:	\$28,774.08
	Percentage Earned:	46.040155
	Effective Date:	October 21, 2008

##### 1(a) Age Retirement Applicant (§8120.1 after 08/22/84)

a.	Name:	Violeta J. Viva
	Date of Birth:	
	Department:	Department of Education
	Length of Service:	17 Years 00 Months 15 Days
	Service Factor:	17.041
	Average Annual Salary:	\$59,509.08
	Annual Annuity:	\$22,376.88
	Percentage Earned:	37.602463
	Effective Date:	August 07, 2010

2. Service Retirement Applicants (§8119. prior to 10/01/81)

- a. Name: Lourdes B. Almoguera  
Date of Birth:  
Department: Department of Education  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$57,957.82  
Annual Annuity: \$49,264.08  
Percentage Earned: 84.999884  
Effective Date: August 07, 2010
- b. Name: Joseph L. Cabana  
Date of Birth:  
Department: Guam International Airport Authority  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$109,928.00  
Annual Annuity: \$ 93,438.72  
Percentage Earned: 84.999927  
Effective Date: April 02, 2010
- c. Name: Herman T. Garrido  
Date of Birth:  
Department: Guam Police Department  
Length of Service: 33 Years 09 Months 15 Days  
Service Factor: 33.791  
Average Annual Salary: \$55,259.40  
Annual Annuity: \$43,918.80  
Percentage Earned: 79.477518  
Effective Date: January 06, 2007

d. Name: Frances C. Olson  
Date of Birth:  
Department: Department of Administration  
Length of Service: 30 Years 01 Month 00 Days  
Service Factor: 30.083  
Average Annual Salary: \$42,726.94  
Annual Annuity: \$29,997.60  
Percentage Earned: 70.207695  
Effective Date: May 22, 2010

e. Name: Judith AP Salas  
Date of Birth:  
Department: Guam Community College  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$74,993.92  
Annual Annuity: \$63,744.72  
Percentage Earned: 84.999850  
Effective Date: July 31, 2010

B. Section 8130 Retirement Annuity Applicants **WITHOUT** Survivor's Annuity.

a. Name: Lee A. Keinz  
Date of Birth:  
Department: Department of Education  
Length of Service: 12 Years 07 Months 15 Days  
Service Factor: 12.625  
Average Annual Salary: \$38,087.77  
Annual Annuity: \$10,116.96  
Percentage Earned: 26.562227  
Effective Date: August 07, 2010



C. SURVIVOR ANNUITY BENEFIT APPLICATIONS

1. (a) Surviving Spouse Annuity (a) (§8119. Prior to 10/10/81)

- a. Name: Cristobal M. Aguon  
Date of Death: October 04, 2010  
Annuity due Decease: \$22,261.44  
Surviving Spouse: Marie A.D. Aguon  
Survivor's Annuity: \$11,130.72  
Percentage Earned: 50%  
Effective Date: October 04, 2010
- b. Name: Job M. Bagalawis  
Date of Death: October 05, 2010  
Annuity due Decease: \$28,352.16  
Surviving Spouse: Vivian A. Bagalawis  
Survivor's Annuity: \$14,176.08  
Percentage Earned: 50%  
Effective Date: October 05, 2010
- c. Name: Max B. Erickson  
Date of Death: September 13, 2010  
Annuity due Decease: \$20,477.76  
Surviving Spouse: Maria Q. Erickson  
Survivor's Annuity: \$10,238.88  
Percentage Earned: 50%  
Effective Date: September 13, 2010
- d. Name: Jane A. Lizama  
Date of Death: September 30, 2010  
Annuity due Decease: \$43,100.16  
Surviving Spouse: Vicente B. Lizama  
Survivor's Annuity: \$21,550.08  
Percentage Earned: 50%  
Effective Date: September 30, 2010

- e. Name: Odaiyakulam V. Natarajan  
Date of Death: August 13, 2010  
Annuity due Decease: \$51,861.36  
Surviving Spouse: Mylathal O. Natarajan  
Survivor's Annuity: \$25,930.80  
Percentage Earned: 50%  
Effective Date: August 13, 2010
- f. Name: Vicente I. Perez  
Date of Death: September 28, 2010  
Annuity due Decease: \$24,365.52  
Surviving Spouse: Emiliana N. Perez  
Survivor's Annuity: \$12,182.88  
Percentage Earned: 50%  
Effective Date: September 28, 2010
- g. Name: Aljean C. Piolo  
Date of Death: October 08, 2010  
Annuity due Decease: \$24,703.20  
Surviving Spouse: George E. Piolo  
Survivor's Annuity: \$12,351.60  
Percentage Earned: 50%  
Effective Date: October 08, 2010
- h. Name: Jose A. Quitugua  
Date of Death: October 16, 2010  
Annuity due Decease: \$35,903.76  
Surviving Spouse: Deanna C. Quitugua  
Survivor's Annuity: \$17,952.00  
Percentage Earned: 50%  
Effective Date: October 16, 2010
- i. Name: Joaquin F. Salas  
Date of Death: September 19, 2010  
Annuity due Decease: \$17,449.44  
Surviving Spouse: Raquel MT Salas  
Survivor's Annuity: \$ 8,724.72  
Percentage Earned: 50%  
Effective Date: September 19, 2010

2. (a) Minor Children Survivor Stipend (4)
  1. Raymond J Barcinas
  2. Raytasha M. Barcinas
  3. Gerard Alfred Cruz
  4. Joseph Michael B. Cruz

D. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES

1920	Name	Lucille B. Castro
	Date of Birth	
	Agency	Guam Memorial Hospital Authority
	Effective Date	August 07, 2010
1921	Name	Mylathal O. Natarajan
	Surviving Spouse of	Odaiyakulam V. Natarajan
	Agency	Public Health & Social Services
	Effective Date	August 13, 2010
1922	Name	Marilyn C. Chargualaf
	Date of Birth	
	Agency	DISID
	Effective Date	August 14, 2010
1923	Name	Maria Q. Erickson
	Surviving Spouse of	Max B. Erickson
	Agency	Department of Parks & Recreation
	Effective Date	September 13, 2010
1924	Name	Paul B. Cruz
	Surviving Spouse of	Carline F. Cruz
	Agency	Department of Education
	Effective Date	September 14, 2010
1925	Name	Isidro S. Yatar
	Date of Birth	
	Agency	Department of Education
	Effective Date	September 14, 2010

1926	Name	Roger L. Carpela
	Date of Birth	
	Agency	Department of Administration
	Effective Date	September 16, 2010
1927	Name	Raquel MT Salas
	Surviving Spouse of	Joaquin F. Salas
	Agency	Department of Public Works
	Effective Date	September 19, 2010
1928	Name	Elsa A. Bejerana
	Date of Birth	
	Agency	Department of Education
	Effective Date	September 21, 2010
1929	Name	Eleazar Z. Baking
	Date of Birth	
	Agency	Department of Public Works
	Effective Date	September 25, 2010
1930	Name	Rosario E. Cruz
	Date of Birth	
	Agency	Public Health & Social Services
	Effective Date	September 25, 2010
1931	Name	Jesus G. Duenas, Sr.
	Date of Birth	
	Agency	Department of Public Works
	Effective Date	September 25, 2010
1932	Name	James R. Enaligo
	Date of Birth	
	Agency	Department of Education
	Effective Date	September 25, 2010
1933	Name	David G. Quitugua
	Date of Birth	
	Agency	Department of Corrections
	Effective Date	September 25, 2010

1934	Name	Anthony J. Salas
	Date of Birth	
	Agency	Department of Public Works
	Effective Date	September 25, 2010
1935	Name	Adelina C. Santos
	Date of Birth	
	Agency	Mental Health & Substance Abuse
	Effective Date	September 25, 2010
1936	Name	Antonia M. Villagomez
	Date of Birth	
	Agency	Department of Education
	Effective Date	September 25, 2010
1937	Name	Emiliana N. Perez
	Surviving Spouse of	Vicente I Perez
	Agency	Judiciary of Guam
	Effective Date	September 28, 2010
1938	Name	Vicente B. Lizama
	Surviving Spouse of	Jane A. Lizama
	Agency	Guam Legislature
	Effective Date	September 30, 2010
1939	Name	Emiliana N. Perez
	Date of Birth	
	Agency	Department of Education
	Effective Date	September 30, 2010
1940	Name	Frank G. Salas
	Date of Birth	
	Agency	Guam Water Works Authority
	Effective Date	September 30, 2010
1941	Name	May A. Camacho
	Date of Birth	
	Agency	Department of Education
	Effective Date	October 01, 2010

1942	Name	Dianne H. Corbett
	Date of Birth	
	Agency	Office of the Attorney General
	Effective Date	October 01, 2010
1943	Name	Ruth J. Lizama
	Date of Birth	
	Agency	Department of Education
	Effective Date	October 01, 2010
1944	Name	Raymond A. Mundo
	Date of Birth	
	Agency	Guam Water Works Authority
	Effective Date	October 10, 2010
1945	Name	Rose A. Rios
	Date of Birth	
	Agency	Department of Education
	Effective Date	October 01, 2010
1946	Name	Mary J. Sebastian
	Date of Birth	
	Agency	Military Affairs
	Effective Date	October 01, 2010
1947	Name	Richard LG Taitague
	Date of Birth	
	Agency	Public Library
	Effective Date	October 01, 2010
1948	Name	Marie AD Aguon
	Surviving Spouse of	Cristobal M. Aguon
	Agency	Department of Education
	Effective Date	October 04, 2010
1949	Name	Vivian A. Bagalawis
	Surviving Spouse of	Job M. Bagalawis
	Agency	Department of Corrections
	Effective Date	October 05, 2010

1950	Name Surviving Spouse of Agency Effective Date	George E. Piolo Aljean C. Piolo Department of Administration October 08, 2010
1951	Name Date of Birth Agency Effective Date	Germana B. Andres  Department of Education October 14, 2010
1952	Name Date of Birth Agency Effective Date	Delia MQ Sanchez  Department of Education October 14, 2010
1953	Name Date of Birth Agency Effective Date	Loreta R. Sequito  Department of Education October 14, 2010
1954	Name Date of Birth Agency Effective Date	Juan L. Afleje  Guam International Airport Authority October 15, 2010
1955	Name Surviving Spouse of Agency Effective Date	Deanna C. Quitugua Jose A. Quitugua Department of Education October 16, 2010
1956	Name Date of Birth Agency Effective Date	Loida T. Alon  Department of Education October 21, 2010

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of November 10, 2010, the following applications are recommended to be presented to the Board of Directors for their discussion and disposition.

##### SECTION 8123 DISABILITY RETIREMENT APPLICANTS (For Review, Discussion and Disposition)

- |    |                     |                            |
|----|---------------------|----------------------------|
| 1. | Applicant Number    | 10-003                     |
|    | Date of Birth       |                            |
|    | Department          | Department of Education    |
|    | Length of Service   | 17 Years 06 Months 00 Days |
|    | Date of Application | June 01, 2010              |
| 2. | Applicant Number    | 10-004                     |
|    | Date of Birth       |                            |
|    | Department          | Department of Public Works |
|    | Length of Service   | 17 Years 01 Month 15 Days  |
|    | Date of Application | August 06, 2010            |



## V. REVIEW AND FINDINGS

Based on our review and findings during our meeting of November 10, 2010, the following application is recommended to be presented to the Board of Directors for their discussion and disposition,

### Application for Disabled Adult Survivor Benefits, 4GCA Chapter 8, Subsection 8134 \*1289

Disabled Adult	Frances T.F. Lujan
Date of Birth	
Age	Thirty-Seven (37) Years Old

Name of Deceased Retiree	Alejandro G. Lujan
Employing Department	Guam Telephone Authority
Years of service	28 Years 08 Months 15 Days
Position Title	Installer Repairer Supervisor
Marital Status	Married
Date of Birth	
Date of Death	January 15, 2010
Date of Application	October 18, 2010

**Frances T.F. Lujan** is applying for Disabled Adult survivor benefits on behalf of herself. Ms. Lujan is the biological child of deceased retiree Alejandro G. Lujan who passed away on January 15, 2010.

In support of her application, Ms. Lujan has provided for the committee's review, a copy of her birth certificate, two (2) Report of Medical Examination of Minor Child disability forms as well as a copy of her father's death certificate.

