

***Government of Guam Retirement
Fund***

***MEMBERS' AND BENEFITS
COMMITTEE***

***NOVEMBER, 2005
END OF MONTH REPORT***



George A. Santos
Members' & Benefits Committee, Chairman

Katherine T.E. Taitano
Members' & Benefits Committee, Vice-Chairperson

Gerard A. Cruz
Trustee

December 09, 2005

MEMORANDUM

TO: Chairman, Board of Trustees
Government of Guam Retirement Fund

FROM: Chairman, Members' and Benefits Committee
Government of Guam Retirement Fund

SUBJECT: November, 2005 - End of Month Report

Please find attached the Members' and Benefits Committee's November, 2005 - End of Month Report. This report accurately highlights the significant activities and action items reviewed and administered to during the November period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

GEORGE A. SANTOS

I. TOTAL MEMBERS SERVED:

A. No. of Active Members

1.	Defined Benefits	4,892	
2.	Defined Contributions	<u>5,799</u>	
			10,691

B. No. of Retirees

1.	Defined Benefits	6,836	
2.	Defined Contributions	<u>128</u>	
			<u>6,964</u>

17,655

II. TOTAL STAFFING:

A. Benefit Services Department

1.	Budget 2005	10	
	Actual		10

B. Members' Services Division

1.	Budget 2005	10	
	Actual		6

III. TOTAL CASES PENDING

A.	Section 8119 Applicants	Pre 10/01/81	20/25/60	
	Section 8120 Applicants	Post 10/01/81	25/30/60	
	Section 8120.1 Applicants	Post 08/22/84	25/30/65	
1.	Age Retirement	A. Regular	3	
		B. ERIP	0	
		C. Optional	4	7
2.	Service Retirement	A. Regular	26	
		B. ERIP	0	26
B.	Section 8123 Applicants	Medical Disability		11
C.	Section 8126 Applicants	Medical Disability Appeals		3
D.	Section 8130 Applicants	Deferred Age		1
E.	Section 8134 Applicants	(a) Surviving Spouse		3
		(a).3 Minor Children		1
		(a)4C Disabled Adult Survivor		0
F.	New Retirees	(Nos. 702-738)		<u>37</u>
		TOTAL CASES REVIEWED		89

IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of November 16, 2005, and subsequent meetings thereafter, the following applications are recommended for **APPROVAL** to the Board of Trustees:

A. SECTION 8134 - (a).3 Minor Child Survivor Benefit Applicant

a. Ethan Keith Sahagon

B. Supplemental Listing of New Retirees and Finalized Retirement Annuities

702	Name	John AL Herrero
	Date of Birth	
	Department	Guam Police Department
	Effective Date	October 01, 2000
703	Name	Frank G. Leon Guerrero
	Date of Birth	
	Department	Guam Police Department
	Effective Date	October 01, 2000
704	Name	Paz FC Mendiola
	Date of Birth	
	Department	Department of Law
	Effective Date	October 01, 2001
705	Name	Joseph R. Perez
	Surviving Spouse of	Katherine Matsumiya-Perez
	Department	Guam Public School System
	Effective Date	October 05, 2002
706	Name	John M. San Nicolas
	Date of Birth	
	Department	Department of Parks & Recreation
	Effective Date	October 01, 2003
707	Name	Alfred G. Duenas
	Date of Birth	
	Department	Department of Public Works
	Effective Date	April 01, 2005

708	Name Date of Birth Department Effective Date	Frank D. Calvo Guam Water Works Authority May 10, 2005
709	Name Date of Birth Department Effective Date	Espreciosa SN Quinata Guam Public School System August 06, 2005
710	Name Date of Birth Department Effective Date	Lydia C. Cruz Guam Public School System August 14, 2005
711	Name Surviving Spouse of Department Effective Date	Carmencita E. DeJesus Nicanor C. DeJesus Public Health & Social Services August 20, 2005
712	Name Date of Birth Department Effective Date	Edward R. Aguon Guam Housing Corporation October 01, 2005
713	Name Date of Birth Department Effective Date	Peter C. Benavente Guam Water Works Authority October 01, 2005
714	Name Date of Birth Department Effective Date	Frances M. Blas Gov Guam Retirement Fund October 01, 2005
715	Name Date of Birth Department Effective Date	Jessie C. Cordova Port Authority of Guam October 01, 2005
716	Name Date of Birth Department Effective Date	Ernestina A. Cruz Guam Public School System October 01, 2005

717	Name Date of Birth Department Effective Date	Bernice L. Edquilane Superior Court of Guam October 01, 2005
718	Name Date of Birth Department Effective Date	Elena M. Figueroa Guam Public School System October 01, 2005
719	Name Date of Birth Department Effective Date	Edith B. Gallandez Dept of Integrated Services for Individuals with Disabilities October 01, 2005
720	Name Date of Birth Department Effective Date	Earl J. Garrido Guam Power Authority October 01, 2005
721	Name Date of Birth Department Effective Date	Kenneth D. Hotaling Guam Public School System October 01, 2005
722	Name Date of Birth Department Effective Date	Vincent T. Leon Guerrero Guam Public School System October 01, 2005
723	Name Date of Birth Department Effective Date	Rosario B. Limtuatco Public Health & Social Services October 01, 2005
724	Name Date of Birth Department Effective Date	Antonio SA Martinez Guam Public School System October 01, 2005
725	Name Date of Birth Department Effective Date	Mary C. Meno Guam Public School System October 01, 2005

726	Name	Maria LG Perez
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 01, 2005
727	Name	Maria P. Roberto
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 01, 2005
728	Name	Sylvia LG Rupley
	Date of Birth	
	Department	Guam Energy Office
	Effective Date	October 01, 2005
729	Name	Anthony M. Sablan
	Date of Birth	
	Department	Superior Court of Guam
	Effective Date	October 01, 2005
730	Name	Espreciosa N San Nicolas
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 01, 2005
731	Name	Mary Lou F. Saville
	Date of Birth	
	Department	Gov Guam Retirement Fund
	Effective Date	October 01, 2005
732	Name	Marie D. Schilling
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 01, 2005
733	Name	Jackqueline M. Strandhagen
	Date of Birth	
	Department	Guam Public School System
	Effective Date	October 01, 2005
734	Name	Romy V. Teria
	Date of Birth	
	Department	Department of Parks & Recreation
	Effective Date	October 01, 2005

735	Name Date of Birth Department Effective Date	Maxine Warner-Acfalle Governor's Office October 01, 2005
736	Name Surviving Spouse of Department Effective Date	Angelina B. Aflague Fructuoso C. Aflague, Jr. Department of Public Works October 07, 2005
737	Name Surviving Spouse of Department Effective Date	Divina A. Mendiola Ricardo SA Mendiola Superior Court of Guam October 09, 2005
738	Name Surviving Spouse of Department Effective Date	William LG Bukikosa Teresita A. Bukikosa Guam Memorial Hospital Authority October 20, 2005

