

***Government of Guam Retirement  
Fund***

***MEMBERS' AND BENEFITS  
COMMITTEE***

***JANUARY, 2010 - REPORT***

Committee Summary  
August '09 to July 2010

	Aug	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	June	July
<b>MEMBERS' &amp; BENEFITS DIVISION STAFF</b>	15	15	15	15	15	15						
<b>No. of Active Members</b>												
Defined Benefits	3,663	3,715	3,681	3,564	3,663	3,654						
Defined Contributions	6,283	7,003	7,111	7,133	7,252	7,217						
<b>No. of Retirees</b>												
Defined Benefits	6,894	6,896	6,912	6,932	6,938	6,936						
Defined Contributions	253	255	257	258	267	278						
<b>No. of Cases Pending</b>	<b>37</b>	<b>44</b>	<b>57</b>	<b>67</b>	<b>30</b>	<b>35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
8119, 8120	0	6	4	3	1	2						
a Age Retirement	0	0	0	0	0	0						
b Age Retirement (ERIP)	2	3	1	0	0	1						
c Optional Retirement	2	15	5	6	7	4						
d Service Retirement	1	0	0	0	0	0						
e Service Retirement (ERIP)	0	0	2	2	3	0						
f Medical Disability Applicants	0	0	0	0	0	0						
g Medical Disability - Appeals	0	1	1	2	1	2						
h Deferred Age (W/o Survivor Benefits)	0	0	0	0	0	1						
8130 Par 3	7	6	9	8	6	9						
i Survivor Annuity Benefits	2	0	0	1	0	1						
8134(a).3	0	0	0	0	0	0						
j Minor Children Survivor Benefits	23	13	35	45	12	15						
8134(a).4c Disabled Adult Survivor Benefits	<b>37</b>	<b>44</b>	<b>55</b>	<b>65</b>	<b>27</b>	<b>35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
New Retirees												
<b>No. of Cases Acted On</b>												
8119, 8120	0	6	4	3	1	2						
a Age Retirement	0	0	0	0	0	0						
b Age Retirement (ERIP)	2	3	1	0	0	1						
c Optional Retirement	2	15	5	6	7	4						
d Service Retirement	1	0	0	0	0	0						
e Service Retirement (ERIP)	0	0	0	0	0	0						
f Medical Disability Applicants	0	0	0	0	0	0						
g Medical Disability - Appeals	0	1	1	2	1	2						
h Deferred Age (W/o Survivor Benefits)	0	0	0	0	0	1						
8130 Par 3	7	6	9	8	6	9						
i Survivor Annuity Benefits	2	0	0	1	0	1						
8134(a).3	0	0	0	0	0	0						
j Minor Children Survivor Benefits	23	13	35	45	12	15						
8134(a).4c Disabled Adult Survivor Benefits	<b>37</b>	<b>44</b>	<b>55</b>	<b>65</b>	<b>27</b>	<b>35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
New Retirees												
<b>No. of Committee Meetings Held</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>						
<b>No. of Resolutions Submitted</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>						
<b>Communications Received</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>0</b>						
<b>Communication Acted On</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>0</b>						



**George A. Santos**  
Members' & Benefits Committee, Chairman

**Katherine T.E. Taitano**  
Members' & Benefits Committee, Vice-Chairperson

**Antolina S. Leon Guerrero**  
Trustee

January 22, 2010

**MEMORANDUM**

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Chairperson, Members' & Benefits Committee,  
Government of Guam Retirement Fund

**SUBJECT:** January, 2010- Report

Please find attached the Members' and Benefits Committee's January, 2010 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the January period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

  
**GEORGE A. SANTOS**

**I. TOTAL MEMBERS SERVED:**

A. No. of Active Members

1.	Defined Benefits	3,654	
2.	Defined Contributions	<u>7,217</u>	

10,871

B. No. of Retirees

1.	Defined Benefits	6,936	
2.	Defined Contributions	<u>278</u>	

7,214  
18,085

**II. TOTAL STAFFING:**

A. Benefit Services Department

1.	Budget 2009	13	
	Actual		10

B. Members' Services Division

1.	Budget 2009	9	
	Actual		5



#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of January 13, 2010, the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A. SECTION 8119, 8120, 8120.1

##### 1. Optional Retirement Applicant (§8120. after 10/01/81)

a.	Name:	Joel G. Biggs, Jr.
	Date of Birth:	
	Department:	University of Guam
	Length of Service:	20 Years 01 Month 00 Days
	Service Factor:	20.083
	Average Annual Salary:	\$85,808.56
	Annual Annuity:	\$33,457.92
	Percentage Earned:	38.991354
	Effective Date:	October 01, 2002

##### 2. Age Retirement Applicant (§8119. prior to 10/01/81)

a.	Name:	Peter Alexis Ada
	Date of Birth:	
	Department:	Governor's Office
	Length of Service:	21 Years 10 Months 00 Days
	Service Factor:	21.833
	Average Annual Salary:	\$60,932.62
	Annual Annuity:	\$30,211.92
	Percentage Earned:	49.582506
	Effective Date:	May 30, 2009

2 (a). Age Retirement Applicant (§8120.1 after 08/22/84)

a. Name: Elvira C. Mendoza  
Date of Birth:  
Department: Public Health & Social Services  
Length of Service: 20 Years 03 Months 15 Days  
Service Factor: 20.291  
Average Annual Salary: \$35,222.76  
Annual Annuity: \$16,106.40  
Percentage Earned: 45.727251  
Effective Date: October 01, 2009

3 Service Retirement Applicants (§8119. prior to 10/01/81)

a. Name: Nina I. Bernardo  
Date of Birth:  
Department: Guam Environmental Protection Agency  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$31,677.07  
Annual Annuity: \$26,925.60  
Percentage Earned: 85.000285  
Effective Date: October 01, 2009

b. Name: Felipe A. Candaso  
Date of Birth:  
Department: Department of Education  
Length of Service: 27 Years 11 Months 15 Days  
Service Factor: 27.958  
Average Annual Salary: \$49,413.89  
Annual Annuity: \$32,067.12  
Percentage Earned: 64.894951  
Effective Date: October 27, 2009

c. Name: Daniel D. Leon Guerrero  
Date of Birth:  
Department: Department of Administration  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$85,628.38  
Annual Annuity: \$72,784.08  
Percentage Earned: 84.999949  
Effective Date: September 26, 2009

d. Name: Charlie S. Taitague  
Date of Birth:  
Department: Department of Education  
Length of Service: 31 Years 01 Month 15 Days  
Service Factor: 31.125  
Average Annual Salary: \$37,301.79  
Annual Annuity: \$27,160.32  
Percentage Earned: 72.812377  
Effective Date: September 26, 2009

B. SECTION 8130 RETIREMENT APPLICATIONS

1. WITHOUT Survivor Annuity Benefits

a. Name Juanita D. Lujan  
Date of Birth  
Department: Department of Education  
Length of Service: 14 Years 03 Months 00 Days  
Service Factor: 14.250  
Average Annual Salary \$38,508.11  
Annual Annuity: \$11,793.12  
Percentage Earned: 30.625029  
Effective Date: November 15, 2009



b. Name Fred A. Pangelinan  
Date of Birth  
Department: Department of Corrections  
Length of Service: 15 Years 05 Months 00 Days  
Service Factor: 15.416  
Average Annual Salary \$29,747.90  
Annual Annuity: \$ 9,977.52  
Percentage Earned: 33.540249  
Effective Date: October 01, 2009

2. Paragraph 3 WITH Survivor's Annuity

a. Name Albert D. Naburn  
Date of Birth  
Department: Department of Parks & Recreation  
Length of Service: 26 Years 02 Months 00 Days  
Service Factor: 26.166  
Average Annual Salary \$28,921.15  
Annual Annuity: \$17,472.72  
Percentage Earned: 60.415024  
Effective Date: October 01, 2009

C. SURVIVOR ANNUITY APPLICATIONS

1. (a) Surviving Spouse Annuity (a) (§8119. Prior to 10/10/81)

a. Name: David T. Chargualaf  
Date of Death: December 19, 2009  
Annuity due Decease: \$28,657.92  
Surviving Spouse: Ana A. Chargualaf  
Survivor's Annuity: \$14,328.96  
Percentage Earned: 50%  
Effective Date: December 19, 2009

- b. Name: Alex V. Constantino  
Date of Death: November 15, 2009  
Annuity due Decease: \$13,035.60  
Surviving Spouse: Jeannie Y. Constantino  
Survivor's Annuity: \$ 6,517.92  
Percentage Earned: 50%  
Effective Date: November 15, 2009
- c. Name: Isidro M. Contreras  
Date of Death: November 17, 2009  
Annuity due Decease: \$12,421.68  
Surviving Spouse: Teresita F. Contreras  
Survivor's Annuity: \$ 6,210.96  
Percentage Earned: 50%  
Effective Date: November 17, 2009
- d. Name: David R. Damian  
Date of Death: December 21, 2009  
Annuity due Decease: \$23,834.64  
Surviving Spouse: Rosa D. Damian  
Survivor's Annuity: \$11,917.44  
Percentage Earned: 50%  
Effective Date: December 21, 2009
- e. Name: Jose C. Mendiola  
Date of Death: November 17, 2009  
Annuity due Decease: \$18,614.16  
Surviving Spouse: Lourdes L. Mendiola  
Survivor's Annuity: \$ 9,307.20  
Percentage Earned: 50%  
Effective Date: November 17, 2009
- f. Name: Don A. Miller  
Date of Death: October 10, 2009  
Annuity due Decease: \$11,507.52  
Surviving Spouse: Frances J. Miller  
Survivor's Annuity: \$ 5,753.76  
Percentage Earned: 50%  
Effective Date: October 10, 2009

- g. Name: Jose C. Naputi  
 Date of Death: December 09, 2009  
 Annuity due Decease: \$28,165.68  
 Surviving Spouse: Carmelita C. Naputi  
 Survivor's Annuity: \$14,082.96  
 Percentage Earned: 50%  
 Effective Date: December 09, 2009
  
- h. Name: Kalisto R. Recheungel  
 Date of Death: May 21, 2009  
 Annuity due Decease: \$16,475.28  
 Surviving Spouse: Terry I. Renguul  
 Survivor's Annuity: \$ 8,237.76  
 Percentage Earned: 50%  
 Effective Date: May 21, 2009
  
- i. Name: Kane U. San Agustin  
 Date of Death: August 19, 2009  
 Annuity due Decease: \$11,605.44  
 Surviving Spouse: Clarissa LG San Agustin  
 Survivor's Annuity: \$ 5,802.72  
 Percentage Earned: 50%  
 Effective Date: August 19, 2009

2. §8134 (a).(3) Minor Child Survivor Benefits

- 1. Julius T. Culiat

D. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES

1740 Name Joel G. Biggs, Jr.  
 Date of Birth  
 Agency University of Guam  
 Effective Date October 01, 2002

1741 Name Rosina C. Iping  
 Date of Birth  
 Agency University of Guam  
 Effective Date September 27, 2009

1742	Name Surviving Spouse of Agency Effective Date	Frances J. Miller Don A. Miller Public Health & Social Services October 10, 2009
1743	Name Date of Birth Agency Effective Date	Michael J. Gawel  Guam Environmental Protection Agency October 24, 2009
1744	Name Surviving Spouse of Agency Effective Date	Jeannie Y. Constantino Alex V. Constantino Department of Education November 15, 2009
1745	Name Surviving Spouse of Agency Effective Date	Teresita F. Contreras Isidro M. Contreras Parks & Recreation November 17, 2009
1746	Name Surviving Spouse of Agency Effective Date	Lourdes L. Mendiola Jose C. Mendiola Department of Education November 17, 2009
1747	Name Date of Birth Agency Effective Date	Benny T. Blas  Department of Public Works December 05, 2009
1748	Name Date of Birth Agency Effective Date	Daniel P. Franquez  Guam International Airport Authority December 05, 2009
1749	Name Surviving Spouse of Agency Effective Date	Carmelita C. Naputi Jose C. Naputi Department of Public Works December 09, 2009

1750	Name	Ana A. Chargualaf
	Surviving Spouse of	David T. Chargualaf
	Agency	Guam Memorial Hospital Authority
	Effective Date	December 19, 2009
1751	Name	Julia LG Lujan
	Date of Birth	
	Agency	Guam Power Authority
	Effective Date	December 19, 2009
1752	Name	Rosa D. Damian
	Surviving Spouse of	David R. Damian
	Agency	Port Authority of Guam
	Effective Date	December 21, 2009
1753	Name	Rosita L. Cruz
	Date of Birth	
	Agency	Guam Community College
	Effective Date	January 05, 2010
1754	Name	Cynthia B. Sajnovsky
	Date of Birth	
	Agency	University of Guam
	Effective Date	February 13, 2010

