

*Government of Guam*  
*Retirement Fund*

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*MEMBERS' and BENEFITS*  
*COMMITTEE*

*AUGUST, 2011 - REPORT*



George A. Santos  
Members' & Benefits Committee, Chairman

Katherine T.E. Taitano  
Members' & Benefits Committee, Vice-Chairperson

Antolina S. Leon Guerrero  
Trustee

August 26, 2011

**MEMORANDUM**

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Chairperson, Members' & Benefits Committee,  
Government of Guam Retirement Fund

**SUBJECT:** August, 2011- Report

Please find attached the Members' and Benefits Committee's August, 2011 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the August period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

  
**GEORGE A. SANTOS**



III. **TOTAL CASES PENDING**

A. Section 8119 Applicants Pre 10/01/81 20/25/60  
 Section 8120 Applicants Post 10/01/81 25/30/60  
 Section 8120.1 Applicants Post 08/22/84 25/30/65

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1.	Age Retirement	A. Optional	0	
		B. Regular	0	
		C. ERIP	0	
				0
2.	Service Retirement	A. Regular	2	
		B. ERIP	0	
				2
B.	Section 8123 Applicants	Medical Disability		2
C.	Section 8125 Applicants	Medical Disability Retirement		5
D.	Section 8130 Applicants	Deferred Age w/o Survivor Benefits		0
	Section 8130 Applicants	Deferred Age w/Survivor Benefits		0
E.	Section 8134 Applicants	(a) Surviving Spouse		5
		(a).3 Minor Children		0
		(a) 4c Disabled Adult Survivor		1
F.	New Retirees	(Nos. 2096-2108)		13
		<b>TOTAL CASES REVIEWED</b>		<b>28</b>

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of August 11, 2011, the following applications are recommended for **APPROVAL** to the Board of Trustees:

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##### A. SECTION 8119, 8120, 8120.1

##### 1. Service Retirement Applicants (§8119. prior to 10/01/1981)

- |    |                        |                           |
|----|------------------------|---------------------------|
| a. | Name:                  | Alfred F. Duenas          |
|    | Date of Birth:         |                           |
|    | Department:            | Governor's Office         |
|    | Length of Service:     | 28 Years 01 Month 00 Days |
|    | Service Factor:        | 28.083                    |
|    | Average Annual Salary: | \$69,605.33               |
|    | Annual Annuity:        | \$45,387.84               |
|    | Percentage Earned:     | 65.207420                 |
|    | Effective Date:        | January 01, 2011          |
| b. | Name:                  | Jesse S. Mendiola         |
|    | Date of Birth:         |                           |
|    | Department:            | Port Authority of Guam    |
|    | Length of Service:     | 31 Years 01 Month 00 Days |
|    | Service Factor:        | 31.083                    |
|    | Average Annual Salary: | \$69,981.20               |
|    | Annual Annuity:        | \$50,881.68               |
|    | Percentage Earned:     | 72.707641                 |
|    | Effective Date:        | January 01, 2011          |

**B. SECTION 8125 – DISABILITY APPLICANTS (Finalization of Annuity)**

- a. Name: Juan T. Castro  
Date of Birth:
- 
- Date Approved by Board of Trustees: March 10, 2006  
Department: Department of Public Works  
Length of Service: 11 Years 03 Months 00 Days  
Average Annual Salary: \$24,004.85  
Annual Annuity: \$16,003.20  
Percentage Earned: 66.666527  
Effective Date: March 15, 2006
- b. Name: Paul M.A. Guerrero  
Date of Birth:  
Date Approved by Board of Trustees: June 25, 2010  
Department: Guam Power Authority  
Length of Service: 11 Years 03 Months 00 Days  
Average Annual Salary: \$25,177.94  
Annual Annuity: \$16,785.36  
Percentage Earned: 66.666931  
Effective Date: June 25, 2010
- c. Name: Gregory M. Mendiola, Jr.  
Date of Birth:  
Date Approved by Board of Trustees: March 10, 2006  
Department: Department of Agriculture  
Length of Service: 14 Years 01 Month 15 Days  
Average Annual Salary: \$26,815.72  
Annual Annuity: \$17,877.12  
Percentage Earned: 66.666567  
Effective Date: March 11, 2006

- d. Name: Ana M. Mesa  
Date of Birth:  
Date Approved by Board of Trustees: May 15, 2001  
Department: Guam Water Works Authority  
Length of Service: 08 Years 03 Months 00 Days
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- Average Annual Salary: \$25,241.74  
Annual Annuity: \$16,827.84  
Percentage Earned: 66.666719  
Effective Date: May 19, 2001
- e. Name: Agnes SN Rillera  
Date of Birth:  
Date Approved by Board of Trustees: September 14, 2007  
Department: Department of Education  
Length of Service: 10 Years 02 Months 00 Days  
Average Annual Salary: \$23,852.93  
Annual Annuity: \$15,901.92  
Percentage Earned: 66.666526  
Effective Date: September 14, 2007

**C. SECTION 8134 - SURVIVOR ANNUITY BENEFIT APPLICATIONS**

1. Surviving Spouse Annuity (§8119. Prior to 10/10/81)

- a. Name: Teresita I. Blas  
Date of Death: May 13, 2011  
Annuity due Decease: \$12,833.04  
Surviving Spouse: Francisco M. Blas  
Survivor's Annuity: \$ 6,416.64  
Percentage Earned: 50%  
Effective Date: May 13, 2011
- b. Name: Bonifacio P. DeGuzman  
Date of Death: July 16, 2011  
Annuity due Decease: \$46,135.44  
Surviving Spouse: Lorie Z. DeGuzman  
Survivor's Annuity: \$23,067.84  
Percentage Earned: 50%  
Effective Date: July 16, 2011

c.	Name:	George F. Mendiola
	Date of Death:	May 30, 2007
	Annuity due Decease:	\$23,429.76
	Surviving Spouse:	Leonor M. Mendiola
	Survivor's Annuity:	\$11,714.88
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	Percentage Earned:	50%
	Effective Date:	May 30, 2007
d.	Name:	Sylvia QT Santos
	Date of Death:	July 15, 2011
	Annuity due Decease:	\$22,669.68
	Surviving Spouse:	Antonio F. Santos
	Survivor's Annuity:	\$11,334.96
	Percentage Earned:	50%
	Effective Date:	July 15, 2011
e.	Name:	Jose A. Toves
	Date of Death:	July 20, 2011
	Annuity due Decease:	\$26,892.00
	Surviving Spouse:	Soledad A. Toves
	Survivor's Annuity:	\$13,446.00
	Percentage Earned:	50%
	Effective Date:	July 20, 2011

**D. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES.**

2096	Name	Eleuterio J. Mesa
	Date of Birth	
	Agency	Department of Education
	Effective Date	April 29, 2011
2097	Name	Francisco M. Blas
	Surviving Spouse of	Teresita I. Blas
	Agency	Department of Education
	Effective Date	May 13, 2011



2098	Name Date of Birth Agency Effective Date	Rosie T. Duenas  Department of Education June 25, 2011
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2099	Name Date of Birth Agency Effective Date	Richard W. Manibusan  Department of Education July 02, 2011
2100	Name Surviving Spouse of Agency Effective Date	Antonio F. Santos Sylvia QT Santos Department of Education July 15, 2011
2101	Name Surviving Spouse of Agency Effective Date	Lorie Z. DeGuzman Bonifacio P. DeGuzman University of Guam July 16, 2011
2102	Name Date of Birth Agency Effective Date	PeterJohn D. Camacho  <b>Guam Memorial Hospital Authority</b> July 18, 2011
2103	Name Surviving Spouse of Agency Effective Date	Soledad A. Toves Jose A. Toves Department of Public Works July 20, 2011
2104	Name Date of Birth Agency Effective Date	Nerissa B. Underwood  Department of Education July 23, 2011

2105 Name Arlene R. Unpingco  
Date of Birth  
Agency Department of Education  
Effective Date July 23, 2011

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2106 Name Robert M. Balajadia  
Date of Birth  
Agency Guam Community College  
Effective Date July 30, 2011

2107 Name Francisco C. Obina, Jr.  
Date of Birth  
Agency Guam Power Authority  
Effective Date July 30, 2011

2108 Name Rose Marie S. Picini  
Date of Birth  
Agency Department of Education  
Effective Date August 06, 2011

## V. REVIEW AND FINDINGS

Based on our review and findings during our meeting of August 11, 2011, the following applications are being presented to the Board of Trustees for their discussion and disposition:

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|----|---------------------|----------------------------|
| a. | Applicant Number    | 10-013                     |
|    | Date of Birth       |                            |
|    | Department          | Guam Fire Department       |
|    | Length of Service   | 18 Years 07 Months 15 Days |
|    | Date of Application | October 15, 2010           |
| b. | Applicant Number    | 11-003                     |
|    | Date of Birth       |                            |
|    | Department          | Department of Education    |
|    | Length of Service   | 27 Years 05 Months 15 Days |
|    | Date of Application | January 28, 2011           |

VI. REVIEW AND FINDINGS

Based on our review and findings during our meeting of August 11, 2011, the following application is recommended for **APPROVAL** to the Board of Trustees:

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A. Disabled Adult Survivor Benefit Stipend applicant

*Application for Disabled Adult Survivor Benefits, 4GCA Chapter 8, Subsection 8134 \*1289*

Disabled Adult	Shanalyne Rae S. Bermudes
Date of Birth	
Age	Eighteen (18) Years Old

Name of Deceased Retiree	Ramon C. Bermudes
Employing Department	Port Authority of Guam
Years of service	25 Years 08 Months 15 Days
Position Title	Building Maintenance Leader
Marital Status	Single
Date of Birth	
Date of Death	July 03, 2011
Date of Application	July 11, 2011

*Shanalyne Rae S. Bermudes* is applying for Disabled Adult survivor benefits on her own behalf. Ms. Bermudes is the biological child of deceased retiree Ramon C. Bermudes who passed away on July 11, 2011.

In support of her application, Ms. Bermudes has provided copies her Birth Certificate, two (2) Report of Medical Examination of Minor Child disability forms as well as a copy of her father's death certificate.