

*GOVERNMENT OF GUAM  
RETIREMENT FUND*

*MEMBERS' AND BENEFITS  
COMMITTEE*

*APRIL, 2013 - REPORT*



**George A. Santos**  
Members' & Benefits Committee, Chairman

**Katherine T.E. Taitano**  
Members' & Benefits Committee, Vice-Chairperson

**Antolina S. Leon Guerrero**  
Trustee

April 26, 2013

**MEMORANDUM**

**TO:** Chairman, Board of Trustees  
Government of Guam Retirement Fund

**FROM:** Co-Chairperson, Members' & Benefits Committee,  
Government of Guam Retirement Fund

**SUBJECT:** April, 2013- Report

Please find attached the Members' and Benefits Committee's April, 2013 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the April period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

**GEORGE A. SANTOS**



**I. TOTAL MEMBERS SERVED:**

A. No. of Active Members

1.	Defined Benefits	2,972
2.	Defined Contributions	<u>7,822</u>

10,794

B. No. of Retirees

1.	Defined Benefits	7,030
2.	Defined Contributions	<u>504</u>

7,534

18,328

**II. TOTAL STAFFING:**

A. Benefit Services Division

1.	Budget 2012	12
	Actual	

7

B. Members' Services Division

1.	Budget 2012	8
	Actual	

6



#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of April 10, 2013, the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A. SECTION 8119, 8120, 8120.1

##### 1. Age Retirement Applicant (§ 8120.1 after 08/22/84)

a.	Name:	Joseph A. Watson
	Date of Birth:	
	Department:	Port Authority of Guam
	Length of Service:	23 Years 03 Months 15 Days
	Service Factor:	23.291
	Average Annual Salary:	\$40,690.06
	Annual Annuity:	\$21,658.32
	Percentage Earned:	53.227545
	Effective Date:	October 01, 2012

##### 2. Service Retirement Applicants (§8119. prior to 10/01/81)

a.	Name:	Basilio A. Aguilo
	Date of Birth:	
	Department:	Guam Memorial Hospital Authority
	Length of Service:	36 Years 00 Months 00 Days
	Service Factor:	36.000
	Average Annual Salary:	\$46,815.31
	Annual Annuity:	\$39,792.96
	Percentage Earned:	84.999885
	Effective Date:	November 03, 2012

- b. Name: Kenneth P. Chargualaf  
Date of Birth:  
Department: Department of Education  
Length of Service: 36 Years 00 Months 00 Days  
Service Factor: 36.000  
Average Annual Salary: \$125,562.58  
Annual Annuity: \$106,728.24  
Percentage Earned: 85.000037  
Effective Date: October 20, 2012
- c. Name: Anthony T. Lizama  
Date of Birth:  
Department: Superior Court of Guam  
Length of Service: 25 Years 01 Month 15 Days  
Service Factor: 25.125  
Average Annual Salary: \$50,383.34  
Annual Annuity: \$29,127.84  
Percentage Earned: 57.812443  
Effective Date: October 01, 1999
- d. Name: Fe LG Mendiola  
Date of Birth:  
Department: Public Health & Social Services  
Length of Service: 34 Years 11 Months 15 Days  
Service Factor: 34.958  
Average Annual Salary: \$46,413.46  
Annual Annuity: \$38,242.32  
Percentage Earned: 82.394891  
Effective Date: January 12, 2013

2(a) Service Retirement Applicant (§8120. after 10/01/81)

a. Name: Anthony J. Guerrero  
Date of Birth:  
Department: Customs & Quarantine  
Length of Service: 34 Years 00 Months 15 Days  
Service Factor: 34.041  
Average Annual Salary: \$75,151.08  
Annual Annuity: \$60,198.00  
Percentage Earned: 80.102641  
Effective Date: November 03, 2012

2(b) Service Retirement Applicants (§8120.1 after 08/22/84)

a. Name: Teresita D. Catahay  
Date of Birth:  
Department: Public Health & Social Services  
Length of Service: 30 Years 05 Months 15 Days  
Service Factor: 30.458  
Average Annual Salary: \$62,867.17  
Annual Annuity: \$44,726.88  
Percentage Earned: 71.145050  
Effective Date: October 01, 2012

b. Name: Ruth P. Scott  
Date of Birth:  
Department: University of Guam  
Length of Service: 33 Years 02 Months 00 Days  
Service Factor: 33.166  
Average Annual Salary: \$38,139.52  
Annual Annuity: \$29,716.32  
Percentage Earned: 77.914771  
Effective Date: October 20, 2012



**B. SECTION 8130(a) - DEFERRED AGE RETIREMENT APPLICANTS**

- a. Name: Thelma Z. Hechanova  
Date of Birth:  
Department: Governor's Office  
Length of Service: 05 Years 11 Months 15 Days  
Service Factor: 5.958  
Average Annual Salary: \$53,540.48  
Annual Annuity: \$ 6,379.92  
Percentage Earned: 11.916067  
Effective Date: February 08, 2013
- b. Name: Joseph Von Rodeck  
Date of Birth:  
Department: Department of Education  
Length of Service: 26 Years 03 Months 00 Days  
Service Factor: 26.250  
Average Annual Salary: \$59,485.55  
Annual Annuity: \$36,063.12  
Percentage Earned: 60.625008  
Effective Date: October 12, 2012

**C. SECTION 8134 - SURVIVOR ANNUITY BENEFIT APPLICATIONS**

1. Surviving Spouse Annuity (§8119. Prior to 10/01/81)
- a. Name: David P. Atoigue  
Date of Death: March 04, 2013  
Annuity due Decease: \$15,733.92  
Surviving Spouse: Magdalena C. Atoigue  
Survivor's Annuity: \$ 9,440.40  
Percentage Earned: 60%  
Effective Date: March 04, 2013

- b. Name: Robert L. Blas  
Date of Death: March 09, 2013  
Annuity due Decease: \$33,123.36  
Surviving Spouse: Tina S. Blas  
Survivor's Annuity: \$19,873.92  
Percentage Earned: 60%  
Effective Date: March 09, 2013
- c. Name: Benny C. Cruz  
Date of Death: November 02, 2012  
Annuity due Decease: \$48,383.28  
Surviving Spouse: Mary A. Cruz  
Survivor's Annuity: \$29,029.92  
Percentage Earned: 60%  
Effective Date: November 02, 2012
- d. Name: Pedro LG Iriarte  
Date of Death: March 07, 2013  
Annuity due Decease: \$22,431.60  
Surviving Spouse: Maria M. Iriarte  
Survivor's Annuity: \$13,458.96  
Percentage Earned: 60%  
Effective Date: March 07, 2013
- e. Name: Ramon D. Santos  
Date of Death: March 05, 2013  
Annuity due Decease: \$32,327.76  
Surviving Spouse: Margarita NB Santos  
Survivor's Annuity: \$19,396.56  
Percentage Earned: 60%  
Effective Date: March 05, 2013
- f. Name: Jose M. Tainatongo  
Date of Death: March 15, 2013  
Annuity due Decease: \$13,323.12  
Surviving Spouse: Asemcion N. Tainatongo  
Survivor's Annuity: \$ 7,993.92  
Percentage Earned: 60%  
Effective Date: March 15, 2013

g. Name: Julia A. Taloma  
 Date of Death: February 01, 2013  
 Annuity due Decease: \$15,541.68  
 Surviving Spouse: Rodolfo D. Taloma  
 Survivor's Annuity: \$ 9,324.96  
 Percentage Earned: 60%  
 Effective Date: February 01, 2013

2. Minor Children Survivor Annuity Benefit Applicants (0)

3. Adult Disabled Survivor Annuity Benefit Applicants (0)

**D. SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES.**

2619 Name Anthony T. Lizama  
 Date of Birth  
 Agency Superior Court of Guam  
 Effective Date October 01, 1999

2620 Name Stephen J. Guerrero  
 Date of Birth  
 Agency Bureau of Budget Management Research  
 Effective Date January 01, 2013

2621 Name Roger L. Watson, Jr.  
 Date of Birth  
 Agency Department of Agriculture  
 Effective Date January 12, 2013

2622 Name Carlito E. Hermogino  
 Date of Birth  
 Agency Department of Agriculture  
 Effective Date January 24, 2013

2623 Name Rodolfo D. Taloma  
 Surviving Spouse of Julia A. Taloma  
 Agency Guam Community College  
 Effective Date February 01, 2013

2624	Name	Rolland DA Reyes
	Date of Birth	
	Agency	Department of Administration
	Effective Date	February 09, 2013
2625	Name	Donald R. Schuster
	Date of Birth	
	Agency	University of Guam
	Effective Date	February 22, 2013
2626	Name	Frank S. Lizama
	Date of Birth	
	Agency	Department of Corrections
	Effective Date	February 23, 2013
2627	Name	Joseph B. Perez
	Date of Birth	
	Agency	Guam Fire Department
	Effective Date	February 23, 2013
2628	Name	Magdalena C. Atoigue
	Surviving Spouse of	David P. Atoigue
	Agency	Guam Memorial Hospital Authority
	Effective Date	March 04, 2013
2629	Name	Margarita NB Santos
	Surviving Spouse of	Ramon D. Santos
	Agency	Port Authority of Guam
	Effective Date	March 05, 2013
2630	Name	Maria M. Iriarte
	Surviving Spouse of	Pedro LG Iriarte
	Agency	Department of Public Works
	Effective Date	March 07, 2013
2631	Name	Tina S. Blas
	Surviving Spouse of	Robert L. Blas
	Agency	Guam Police Department
	Effective Date	March 09, 2013

2632	Name	Lorenzo P. Roberto
	Date of Birth	
	Agency	Judiciary of Guam
	Effective Date	March 09, 2013
2633	Name	Acemsion N. Tainatongo
	Surviving Spouse of	Jose M. Tainatongo
	Agency	Guam Power Authority
	Effective Date	March 15, 2013
2634	Name	Rita R. Anderson
	Date of Birth	
	Agency	Department of Education
	Effective Date	March 18, 2013
2635	Name	Harry C. Borja
	Date of Birth	
	Agency	Department of Education
	Effective Date	March 23, 2013
2636	Name	Anthony A. Meno
	Date of Birth	
	Agency	Judiciary of Guam
	Effective Date	March 23, 2013
2637	Name	Robert S. Lizama
	Date of Birth	
	Agency	Mayor's Council
	Effective Date	April 03, 2013
2638	Name	John M. Van Ausdall
	Date of Birth	
	Agency	Department of Education
	Effective Date	April 06, 2013
2639	Name	Maude A. Van Ausdall
	Date of Birth	
	Agency	Department of Education
	Effective Date	April 06, 2013

